

DAILY BRIEF

The Afternoon Report

A compact market and news dashboard tailored to your portfolio.

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7 MOVERS



THE MORNING
REPORT

NEWS RADAR

Top Headlines

- Rate path expectations drive fresh positioning across multi-asset portfolios**
Macro Briefing [Open](#)
- Private banks and wealth platforms compete on digital advice and premium service layers**
Wealth Signals [Open](#)
- Gold, duration, and quality equities re-enter the conversation as hedging demand picks up**
Global Asset Desk [Open](#)
- Banks sharpen deposit and lending narratives ahead of earnings season**
Banking Ledger [Open](#)
- Wealth-tech providers pitch automation without losing advisor-led trust**
Advisor Wire [Open](#)

MARKET WATCH

Watchlist Movers

TLT \$97.81	+3.89%
GLD \$226.64	+2.94%
QQQ \$442.07	-2.31%
BLK \$829.15	+2.16%
JPM \$214.34	+1.77%
SPY \$519.88	-1.48%
GS \$471.08	-1.22%

SIGNAL LAYER

Personalised Insights

Duration and defensive assets regain attention as policy expectations shift

The latest positioning moves point to a broader conversation around portfolio resilience rather than a narrow chase for high-beta equity upside.

Macro Briefing

[Open](#)

Wealth platforms compete on digital advice without abandoning relationship models

Hybrid advisory experiences are becoming a core differentiator as firms try to blend scale economics with premium client trust.

Wealth Signals

[Open](#)

Gold and quality equities remain active hedging conversations for allocators

Cross-asset flows imply that portfolio managers are still willing to pay for diversification when macro visibility is mixed.

Global Asset Desk

[Open](#)

Large banks approach earnings with balance-sheet quality in focus

Deposit mix, capital return, and fee-income durability remain the main watchpoints for investors assessing the next quarter.

Banking Ledger

[Open](#)

Wealth-tech providers frame automation as advisor leverage, not replacement

The strongest narratives in the space continue to emphasize service quality, responsiveness, and better client coverage through software.

Advisor Wire

[Open](#)

DEFINITION OF THE DAY

Market Capitalization

The total value of a company's outstanding shares, calculated by multiplying share price by the number of shares.