

DAILY BRIEF

The Morning Report

A compact market and news dashboard tailored to your portfolio.

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7 MOVERS



THE MORNING
REPORT

NEWS RADAR

Top Headlines

- AI chip demand reshapes data center capex plans across hyperscalers**
Market Wire [Open](#)
- Semiconductor equipment makers see renewed demand from advanced node expansion**
Capital Dispatch [Open](#)
- Enterprise software vendors pitch AI copilots as pricing power holds**
Street Brief [Open](#)
- Power and cooling suppliers emerge as second-order beneficiaries of AI growth**
Morning Ledger [Open](#)
- Markets reassess valuation premiums across the broader AI supply chain**
Global Markets Desk [Open](#)

MARKET WATCH

Watchlist Movers

SMCI \$1,045.22	+8.94%
AMD \$189.61	+6.21%
NVDA \$1,278.40	+5.82%
AVGO \$1,768.11	+4.43%
TSM \$166.25	+3.91%
MSFT \$468.09	+2.11%
ASML \$981.34	-1.26%

SIGNAL LAYER

Personalised Insights

Hyperscalers push next-wave AI buildouts into network, power, and cooling vendors

Capital spending signals suggest that the second-order beneficiaries of AI demand are becoming more visible as infrastructure constraints move beyond pure GPU availability.

Infrastructure Journal

[Open](#)

Chip packaging capacity stays tight as advanced-node demand broadens

Analysts are watching substrate, memory, and foundry bottlenecks as the AI supply chain expands past the most obvious semiconductor leaders.

Semiconductor Weekly

[Open](#)

Enterprise buyers favor AI products tied to measurable workflow gains

Vendors framing automation around productivity, lower labor intensity, and faster decision cycles appear to be seeing stronger budget support.

Software Markets Review

[Open](#)

Data center operators revisit long-duration energy planning

As utilization assumptions rise, the market is spending more time on power availability, backup systems, and grid-linked infrastructure projects.

Energy & Compute Report

[Open](#)

Investors rotate toward durable picks-and-shovels names after the first leg of AI enthusiasm

The latest move suggests broader interest in quality balance sheets and recurring demand exposure rather than only the highest-beta AI names.

Global Markets Desk

[Open](#)

DEFINITION OF THE DAY

Market Capitalization

The total value of a company's outstanding shares, calculated by multiplying share price by the number of shares.